IRS Form 8843

**Who should complete ONLY the Form 8843?**

If you are a nonresident tax filer, and have NO U.S. source income in 2018 (and thereby an exempt individual) you should complete the IRS Form 8843 to fulfill your federal tax filing obligation. Typically, if you have been present in the U.S. as an F-1 or J-1 student for less than 5 years you are considered a nonresident alien for tax purposes and will need to submit this form. Form 8843 is not a U.S. income tax return. It is an informational statement required by the IRS for nonresident aliens for tax purposes. It should be filled out for every individual, including spouses, partners, and children.

**What does it mean to have no U.S. source income?**

It means you did not receive wages, salary, a taxable scholarship, or fellowship from a U.S. institution, organization, or company.

[**Note:** If you attended one of the tax workshops to prepare your federal tax return, your Form 8843 automatically printed out with your tax return so you have already completed this step.]

**Which parts do I need to complete?**

* Complete the top portion of the form with your name and addresses
* If you have an SSN (Social Security Number) or ITIN (Individual Tax identification Number), you can write it at the top left hand box (*Your U.S. taxpayer identification number*). However, you do not need an SSN or ITIN if you are only filing Form 8843. You can leave this box blank if you do not have either of them.

[**F-1 or J-1 Student**](https://oiss.yale.edu/taxes-legal/us-taxes/federal-income-tax-filing-nonresident/irs-form-8843#f-1-or-j-1-student)

* Complete Part I
* Complete Part III
* Sign and date on the last line of page two
* Make a copy of the completed form and save for your records

[**F-2 or J-2 Dependent**](https://oiss.yale.edu/taxes-legal/us-taxes/federal-income-tax-filing-nonresident/irs-form-8843#f-2-or-j-2-dependent)

* Complete Part I
* Sign and date on the last line of page two (**Note:** A parent can sign for dependents under the age of 14)
* Make a copy of the completed form and save for your records.

**How do I complete the relevant parts?**

[**Part I: General Information**](https://oiss.yale.edu/taxes-legal/us-taxes/federal-income-tax-filing-nonresident/irs-form-8843#part-i-general-information)

Line 1a:     Write your visa status for your most recent entry the U.S. and the date of entry

Line 1b:     Write your current nonimmigrant visa status (mostly the same as line 1a)

Line 2: Write your country of citizenship

Line 3a: Write the country that issued you a passport

Line 3b: Write your passport number

Line 4a:     Write the actual number of days you were physically present in the U.S. for the years indicated

Line 4b:     You will list 365 days since you are considered an exempt individual.

[**Part III: Students**](https://oiss.yale.edu/taxes-legal/us-taxes/federal-income-tax-filing-nonresident/irs-form-8843#part-iii-students)

Line 9:      Write ***Oklahoma State University, 250 Student Union, Stillwater OK 74078, 405-744-5459***

Line 10:    Write ***Trisha Chaparala Iyonsi, Oklahoma State University, 250 Student Union, Stillwater OK 74078***

Line 11:    Write your visa status only for the years you were present in the U.S. Otherwise leave blank.

Line 12: Answer Yes or No. If you answer yes then you do not need to submit this form.

Line 13: Answer Yes or No.

Sign and date on the last line of page two.

**What is the deadline for submitting 8843?**

June 15, 2019

**Where do I send it?**

Department of the Treasury
Internal Revenue Service Center
Austin, TX 73301-0215

You must mail each **individual**8843 to the address above. Even if you have dependents, everyone must submit their own 8843 in a separate envelope. Do not include any other forms in your envelope.

Please note, these are general guidelines for the typical F-1 or J-1 student. The instructions have been adapted by guidelines set forth by the IRS. For more information related to the Form 8843, please visit <https://www.irs.gov/pub/irs-pdf/f8843.pdf>.