Example for Single Students from India

www.ok.gov/tax 2016  511NR 2-D Form (Do NOT use the Packet)

511NR page 1

Filing status:   Single
Residency Status:  Nonresident   State of Residence:  India
Exemptions:   Check the box for:  Yourself

Line 1 Oklahoma Source Income Use the blue link imbedded in the form to complete Schedule 511NR-1

Schedule 511 NR-1 (page 3):
   Line 1 Wages, salaries, tips, etc.   — From your 1040NR-EZ line 3
   Or From your 1040NR line 8
If all of your income is from Oklahoma, then the federal Oklahoma columns are the same amount. If you had income from another state, then the federal column is your total federal income but the Oklahoma column is your Oklahoma only income.

   Line 4 Taxable refunds (state income tax) — Does not apply to students from India

You may or may not have received a Form 1099-G which represents a refund from the State of Oklahoma or another state you received last year. You do not have to include it in Glacier Tax Prep or on 511NR.

   Line 15 Other Income – (identify: Scholarship) – From 1040NR-EZ Line 5 minus Line 8
   Or From 1040NR Line12 minus Line 31
   Students who had a taxable scholarship from OSU will receive a Form 1042-S. It is available for printing from your Glacier record. If you received a Form 1042-S for a taxable scholarship from another university, make sure that you enter it into Glacier Tax Prep and here. If you did not receive a Form 1042-S for a taxable scholarship, do not enter anything on 511NR line 15.

511NR page 1

Line 11 C Oklahoma standard or Federal itemized deductions— Use the amount in the margin of 511NR. This year the amount is $6300.

511NR page 2

Line 27 Oklahoma withholding – From Form W-2, Box 17, State Income Tax
## Oklahoma Nonresident/Part-Year Income Tax Return

**Your Social Security Number**: 123456789

**Spouse’s Social Security Number (joint return only)**

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**NAME AND ADDRESS**

**PLEASE PRINT OR TYPE**

**Your first name, middle initial and last name**: Indian STUDENT

**Nailing address (number and street, including apartment number, rural route or PO Box)**: 23 ANY STREET APT 6

**City, State and ZIP**: STILLWATER OK 74075

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**FILING STATUS**

[ ] Single

[ ] Married filing joint return (even if only one had income)

[ ] Married filing separate

[ ] Head of household with qualifying person

[ ] Qualifying widow(er) with dependent child

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**RESIDENCY STATUS**

[ ] Nonresident(s)

[ ] Part-Year Resident(s)

**State of Residence**: India

**Resident/Part-Year Resident/Nonresident**: From ______ to ______

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**EXEMPTIONS**

NOTE: If claiming Special Exemption, see instructions on page 8 of 511NR Packet.

**NUMBER OF DEPENDENT CHILDREN**

**NUMBER OF OTHER DEPENDENTS**

**AGE 65 OR OVER?** (Please see instructions)

---

**COMPLETE SCHEDULE 511NR-1 “INCOME ALLOCATION FOR NONRESIDENTS AND PART-YEAR RESIDENTS”** to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2).

<table>
<thead>
<tr>
<th>LINE</th>
<th>DESCRIPTION</th>
<th>FEDERAL AMOUNT</th>
<th>OKLAHOMA AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Oklahoma source income (Schedule 511NR-1, line 18)</td>
<td>14,440.00</td>
<td>13,600.00</td>
</tr>
<tr>
<td>2</td>
<td>Federal adjusted gross income (Schedule 511NR-1, line 19)</td>
<td>14,440.00</td>
<td>0.00</td>
</tr>
<tr>
<td>3</td>
<td>Oklahoma additions: Schedule 511NR-A, line 7</td>
<td>0.00</td>
<td>13,600.00</td>
</tr>
<tr>
<td>4</td>
<td>Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3)</td>
<td>14,440.00</td>
<td>0.00</td>
</tr>
<tr>
<td>5</td>
<td>Oklahoma subtractions: Schedule 511NR-B, line 15</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>6</td>
<td>Adjusted gross income: Oklahoma Source (line 4 minus line 5)</td>
<td>14,440.00</td>
<td>13,600.00</td>
</tr>
<tr>
<td>7</td>
<td>Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8</td>
<td>14,440.00</td>
<td>13,600.00</td>
</tr>
<tr>
<td>8</td>
<td>Adjusted gross income: All Sources (from line 7)</td>
<td>14,440.00</td>
<td>0.00</td>
</tr>
<tr>
<td>9</td>
<td>Oklahoma Adjustments (Schedule 511NR-C, line 7)</td>
<td>0.00</td>
<td>14,440.00</td>
</tr>
<tr>
<td>10</td>
<td>Income after adjustments (line 8 minus line 9)</td>
<td>14,440.00</td>
<td>0.00</td>
</tr>
<tr>
<td>11A</td>
<td>Federal itemized deductions from Federal Schedule A, line 29</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>11B</td>
<td>(If you did not itemize, skip lines 11A and 11B; enter the Oklahoma standard deduction on line 11C)</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>11C</td>
<td>State and local sales or income taxes included in line 11A...11B</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>12</td>
<td>Oklahoma itemized deductions (line 11A minus line 11B) or Oklahoma standard deduction</td>
<td>0.00</td>
<td>6,300.00</td>
</tr>
<tr>
<td>13</td>
<td>Exemptions ($1,000 x number of exemptions claimed above)</td>
<td>0.00</td>
<td>1,000.00</td>
</tr>
<tr>
<td>14</td>
<td>Total deductions and exemptions (add lines 11C and 12)</td>
<td>7,300.00</td>
<td>0.00</td>
</tr>
<tr>
<td>15</td>
<td>Oklahoma Taxable Income: (line 10 minus line 13)</td>
<td>7,140.00</td>
<td>0.00</td>
</tr>
<tr>
<td>16</td>
<td>Oklahoma Income Tax from Tax Table</td>
<td>169.00</td>
<td>0.00</td>
</tr>
</tbody>
</table>
2016 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 2

Name(s) shown on Form 511NR: INDIAN STUDENT

Your Social Security Number: 123456789

16 Amount from line 15 on page 1 .......................... 16

STOP AND READ: If line 7 is equal to or larger than line 2, complete line 17. If line 7 is smaller than line 2, see Schedule 511NR-D.

17 Oklahoma child care/child tax credit (see instructions) ........................................ 17

18 Subtract line 17 from line 16 (This is your tax base) (Do not enter less than zero) .... 18

19 Tax percentage: 

Oklahoma Amount (from line 6) 

Federal Amount (from line 7) 

a) 13,600 

b) 14,440 

19

19

94.18% %

20 Oklahoma Income Tax. Multiply line 18 by line 19 .............................................. 20

21 Oklahoma earned income credit (Sch. 511NR-E, line 4) ......................................... 21

22 Credit for taxes paid to another state (provide Form 511TX) nonresidents do not qualify .... 22

23 Form 511CR - Other Credits Form - List 511CR line number claimed here: .......... 23

24 Line 20 minus lines 21, 22 and 23 (Do not enter less than zero)......................... 24

25 Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma: 25

26 If you certify that no use tax is due, place an 'X' here: ........................................... 26

27 Oklahoma withholding (provide W-2s, 1099s or withholding statement) .............. 27

28 2016 Oklahoma estimated tax payments

If you are a qualified farmer, place an 'X' here: ............... 28

29 2016 payment with extension ................................................................................. 29

30 Credits from Form 8973, a) b) ............................................................................. 30

31 Amount paid with original return plus additional paid after it was filed

(continued return only) ......................................................................................... 31

32 Payments and credits (add lines 27-31) ................................................................. 32

280 00

33 Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only) .................................................. 33

34 Total payments and credits (line 32 minus line 33) .............................................. 34

280 00

35 If line 34 is more than line 26, subtract line 26 from line 34. This is your overpayment. 35

121 00

36 Amount of line 35 to be applied to 2017 estimated tax

(original return only) (see page 4 of 511NR Packet for further information) .... 36

0 00

Schedule 511NR-F provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Please place the line number of the organization from Schedule 511NR-F in the box below. If you give to more than one organization, put a "99" in the box. Provide Schedule 511NR-F.

37 Donations from your refund (total from Schedule 511NR-F) .............................. 37

0 00

38 Total deductions from refund (add lines 36 and 37) .............................................. 38

0 00

39 Amount to be refunded (line 35 minus line 38) .................................................. 39

121 00

Direct Deposit Note:
Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card. See the 511NR Packet for direct deposit and debit card information.

40 If line 26 is more than line 34, subtract line 34 from line 26. This is your tax due ........ 40

0 00

41 Underpayment of estimated tax interest (annualized installment method) ............ 41

0 00

42 For delinquent payment add penalty of 5% ......................................................... $ 42

43 Total tax, donation, penalty and interest (add lines 40-42) .................................... 43

0 00

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an "X" in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's signature: [Signature] Date: 04/18/17

Taxpayer's occupation: [Student]

Spouse’s signature: [Signature] Date: 

Spouse's occupation: 

Paid Preparer’s signature: [Signature] Date: 

Paid Preparer’s address and phone number: 

Paid Preparer’s PTIN: 

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Please remit to: Oklahoma Tax Commission, P.O. Box 269045, Oklahoma City, OK 73126-9045
### SCHEDULE 511NR-1

**Income Allocation for Nonresidents and Part-Year Residents**

Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Federal Amount</th>
<th>Oklahoma Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Wages, salaries, tips, etc.</td>
<td>13,600</td>
<td>13,600</td>
</tr>
<tr>
<td>2</td>
<td>Taxable interest income</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>3</td>
<td>Dividend income</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>4</td>
<td>Taxable refunds (state income tax)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>5</td>
<td>Alimony received</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>6</td>
<td>Business income or (loss) (Federal Schedule C)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>7</td>
<td>Capital gains or losses (Federal Schedule D)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>8</td>
<td>Other gains or losses (Federal Form 4797)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>9</td>
<td>Taxable IRA distribution</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>10</td>
<td>Taxable pensions and annuities</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>11</td>
<td>Rental real estate, royalties, partnerships, etc</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>12</td>
<td>Farm income or (loss)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>13</td>
<td>Unemployment compensation</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>14</td>
<td>Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>15</td>
<td>Other income (identify: Scholarship)</td>
<td>840</td>
<td>00</td>
</tr>
<tr>
<td>16</td>
<td>Add lines 1 through 15</td>
<td>14,440</td>
<td>13,600</td>
</tr>
<tr>
<td>17</td>
<td>Total Federal adjustments to income (identify: )</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>18</td>
<td>Oklahoma source income (line 16 minus line 17)</td>
<td>00</td>
<td>13,600</td>
</tr>
<tr>
<td>19</td>
<td>Federal adjusted gross income (line 16 minus line 17)</td>
<td>14,440</td>
<td>00</td>
</tr>
</tbody>
</table>

### SCHEDULE 511NR-A

**Oklahoma Additions**

See instructions for details on qualifications and required documents.

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Federal Amount</th>
<th>Oklahoma Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>State and municipal bond interest</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>2</td>
<td>Lump sum distributions (not included in your Federal AGI)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>3</td>
<td>Federal net operating loss</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>4</td>
<td>Recapture depletion claimed on a lease bonus or add back of excess Federal depletion</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>5</td>
<td>Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s)</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>6</td>
<td>Miscellaneous: Other additions (enter number in box for the type of addition )</td>
<td>00</td>
<td>00</td>
</tr>
<tr>
<td>7</td>
<td>Total additions (add lines 1-6, enter total here and on line 3 of Form 511NR)</td>
<td>00</td>
<td>00</td>
</tr>
</tbody>
</table>