

Example for Married Students from India whose spouse had no U.S. income

(Note: If both spouses are nonresidents for tax purposes and both had U.S. income, then you must each file as Married Filing Separately. You do not have the option to file as Married Filing Jointly)

www.tax.gov/tax 2016 511NR 2-D Form (Do NOT use the Packet)

511NR page 1

Filing status: Married Filing Separately

Residency Status: Nonresident State of Residence: India

Exemptions: Check the box for: Yourself; also place a 1 in the box for “Number of Other Dependents.”
DO NOT check the box for spouse.

Line 1 Oklahoma Source Income Use the [blue link](#) imbedded in the form to complete [Schedule 511NR-1](#)

Schedule 511 NR-1 (page 3):

Line 1 Wages, salaries, tips, etc. – From your 1040NR line 8

If all of your income is from Oklahoma, then the federal and Oklahoma columns are the same amount. If you had income from another state, then the federal column is your total federal income, but the Oklahoma column is your Oklahoma only income.

Line 4 Taxable refunds (state income tax) – Does not apply to students from India

You may or may not have received a Form 1099-G which represents a refund from the State of Oklahoma or another state you received last year. You do not have to include it in Glacier Tax Prep or on 511NR.

Line 15 Other Income – (identify: Scholarship) – From 1040NR Line 12 minus Line 31

Students who had a taxable scholarship from OSU will receive a Form 1042-S. It is available for printing from your Glacier record. If you received a Form 1042-S for a taxable scholarship from another university, make sure that you enter it into Glacier Tax Prep and here. If you did not receive a Form 1042-S for a taxable scholarship, do not enter anything on 511NR line 15.

511NR page 1

Line 11C Oklahoma standard or Federal itemized deductions– Use the amount in the margin of 511NR. This year the amount is \$6300. Remember your filing status is Married Filing Separate.

511NR page 2

Line 27 Oklahoma withholding – From Form W-2, Box 17, State Income Tax



OKLAHOMA NONRESIDENT/ PART-YEAR INCOME TAX RETURN

Example for Married Student from India U.S. with F-2 spouse + child

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511NR. See Schedule 511NR-G.

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name
MARRIED INDIAN STUDENT

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)
123 ANY STREET APT 6

City, State and ZIP
STILLWATER OK 74075



NOT REQUIRED TO FILE
Check this box if you do not have an Oklahoma filing requirement and are filing for refund of your Oklahoma withholding. (see instructions)

FILING STATUS

1 Single 550E11.019V11.019PWT12A4

2 Married filing joint return (even if only one had income)

3 Married filing separate
• If spouse is also filing, list name and SSN in the boxes: Name: _____ SSN: _____

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
• Please list the year spouse died in box at right: _____

EXEMPTIONS

* NOTE: If claiming Special Exemption, see instructions on page 8 of 511NR Packet.

	REGULAR	* SPECIAL	BLIND	
YOURSELF	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1
SPOUSE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0
NUMBER OF DEPENDENT CHILDREN				1
NUMBER OF OTHER DEPENDENTS				1
				TOTAL
				3

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

RESIDENCY STATUS

Nonresident(s) State of Residence: India

Part-Year Resident(s) From _____ to _____

Resident/Part-Year Resident/Nonresident
State of Residence: Yourself _____ Spouse _____

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

Please Round to Nearest Whole Dollar

COMPLETE SCHEDULE 511NR-1 "INCOME ALLOCATION FOR NONRESIDENTS AND PART-YEAR RESIDENTS" to arrive at

Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2).

	FEDERAL AMOUNT	OKLAHOMA AMOUNT
1 Oklahoma source income (Schedule 511NR-1, line 18).....		13,600 00
2 Federal adjusted gross income (Schedule 511NR-1, line 19).....	14,440 00	
3 Oklahoma additions: Schedule 511NR-A, line 7.....	0 00	0 00
4 Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3).....	14,440 00	13,600 00
5 Oklahoma subtractions: Schedule 511NR-B, line 15.....	0 00	0 00
6 Adjusted gross income: Okla. Source (line 4 minus line 5).....		13,600 00
7 Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8 ...	14,440 00	

8 Adjusted gross income: All Sources (from line 7).....	8	14,440 00
9 Oklahoma Adjustments (Schedule 511NR-C, line 7).....	9	0 00
10 Income after adjustments (line 8 minus line 9).....	10	14,440 00
11A Federal itemized deductions from Federal Schedule A, line 29... 11A <input type="text"/>	11A	00
(If you did not itemize, skip lines 11A and 11B; enter the Oklahoma standard deduction on line 11C)		
11B State and local sales or income taxes included in line 11A... 11B <input type="text"/>	11B	00
11C Oklahoma itemized deductions (line 11A minus line 11B) or Oklahoma standard deduction..... 11C	11C	6,300 00
12 Exemptions (\$1,000 x number of exemptions claimed above).....	12	3,000 00
13 Total deductions and exemptions (add lines 11C and 12).....	13	9,300 00
14 Oklahoma Taxable Income: (line 10 minus line 13).....	14	5,140 00
15 Oklahoma Income Tax from Tax Table.....	15	
		89 00

If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box.

If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box.

Oklahoma Standard Deduction:

- Single or Married Filing Separate: **\$6,300**
- Married Filing Joint or Qualifying Widow(er): **\$12,600**
- Head of Household: **\$9,300**

Itemized Deductions:
Provide a copy of the Federal Schedule



Name(s) shown on Form 511NR: MARRIED INDIAN STUDENT	Your Social Security Number: 123456789
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16	Amount from line 15 on page 1	16	89	00						
STOP AND READ: If line 7 is equal to or larger than line 2, complete line 17. If line 7 is smaller than line 2, see Schedule 511NR-D.										
17	Oklahoma child care/child tax credit (see instructions)	17		00						
18	Subtract line 17 from line 16 (This is your tax base)(Do not enter less than zero).....	18	89	00						
19	Tax percentage: <table style="display: inline-table; border: 1px solid black; margin-right: 10px;"> <tr> <td style="padding: 2px;">Oklahoma Amount (from line 6)</td> <td style="padding: 2px;">.</td> <td style="padding: 2px;">Federal Amount (from line 7)</td> </tr> <tr> <td style="padding: 2px;">a) 13,600</td> <td style="padding: 2px;">-</td> <td style="padding: 2px;">b) 14,440</td> </tr> </table>	Oklahoma Amount (from line 6)	.	Federal Amount (from line 7)	a) 13,600	-	b) 14,440	19	94.18%	%
Oklahoma Amount (from line 6)	.	Federal Amount (from line 7)								
a) 13,600	-	b) 14,440								
20	Oklahoma Income Tax. Multiply line 18 by line 19	20	84	00						
21	Oklahoma earned income credit (Sch. 511NR-E, line 4).....	21		00						
22	Credit for taxes paid to another state (provide Form 511TX) nonresidents do not qualify ...	22		00						
23	Form 511CR - Other Credits Form - List 511CR line number claimed here: <input type="text"/>	23	0	00						
24	Line 20 minus lines 21, 22 and 23	(Do not enter less than zero) ...	24	84	00					
25	Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma ..	25								
	If you certify that no use tax is due, place an 'X' here: <input type="checkbox"/>			00						
26	Balance (add lines 24 and 25).....	26	84	00						
27	Oklahoma withholding (provide W-2s, 1099s or withholding statement)	27	280	00						
28	2016 Oklahoma estimated tax payments If you are a qualified farmer, place an 'X' here: <input type="checkbox"/>	28		00						
29	2016 payment with extension.....	29		00						
30	Credits from Form.....a) <input type="checkbox"/> 577 b) <input type="checkbox"/> 578	30		00						
31	Amount paid with original return plus additional paid after it was filed (amended return only)	31		00						
32	Payments and credits (add lines 27-31)	32	280	00						
33	Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only)	33		00						
34	Total payments and credits (line 32 minus line 33)	34	280	00						
35	If line 34 is more than line 26, subtract line 26 from line 34. This is your overpayment.....	35	196	00						
36	Amount of line 35 to be applied to 2017 estimated tax (original return only) (see page 4 of 511NR Packet for further information) ..	36		00						
Schedule 511NR-F provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Please place the line number of the organization from Schedule 511NR-F in the box below. If you give to more than one organization, put a "99" in the box. Provide Schedule 511NR-F. <input type="text"/>										
37	Donations from your refund (total from Schedule 511NR-F)	37	0	00						
38	Total deductions from refund (add lines 36 and 37)	38	0	00						
39	Amount to be refunded (line 35 minus line 38).....	39	196	00						

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card. See the 511NR Packet for direct deposit and debit card information.

Is this refund going to or through an account that is located outside of the United States? Yes No

Deposit my refund in my:

checking account Routing Number: 123456789

savings account Account Number: 6543321

40	If line 26 is more than line 34, subtract line 34 from line 26. This is your tax due	40	00
41	Underpayment of estimated tax interest (annualized installment method <input type="checkbox"/>)	41	00
42	For delinquent payment add penalty of 5%..... plus interest of 1.25% per month.....	42	00
43	Total tax, donation, penalty and interest (add lines 40-42)	43	00

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief. Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.....

Taxpayer's signature <i>M. I. Student</i>	Date <i>04/18/17</i>	Spouse's signature	Date
Taxpayer's occupation <i>Student</i>		Spouse's occupation	
Daytime Phone Number (optional)		Paid Preparer's address and phone number	
A COPY OF FEDERAL RETURN MUST BE PROVIDED.		Paid Preparer's PTIN	

Please remit to: Oklahoma Tax Commission, P.O. Box 269045, Oklahoma City, OK 73126-9045



NOTE: Provide this page with your return.

Name(s) shown on Form 511NR: MARRIED INDIAN STUDENT	Your Social Security Number: 123456789
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SCHEDULE 511NR-1	Income Allocation for Nonresidents and Part-Year Residents
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Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

		FEDERAL AMOUNT			OKLAHOMA AMOUNT
1	Wages, salaries, tips, etc..... <i>From 1040 NR line 8</i>	13,600	00	1	13,600
2	Taxable interest income.....		00	2	
3	Dividend income.....		00	3	
4	Taxable refunds (state income tax).....		00	4	
5	Alimony received.....		00	5	
6	Business income or (loss) (Federal Schedule C).....		00	6	
7	Capital gains or losses (Federal Schedule D).....		00	7	
8	Other gains or losses (Federal Form 4797).....		00	8	
9	Taxable IRA distribution.....		00	9	
10	Taxable pensions and annuities.....		00	10	
11	Rental real estate, royalties, partnerships, etc.....		00	11	
12	Farm income or (loss).....		00	12	
13	Unemployment compensation.....		00	13	
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)		00	14	
15	Other income (identify: <i>Scholarship See Notes</i>)	840	00	15	
16	Add lines 1 through 15.....	14,440	00	16	13,600
17	Total Federal adjustments to income (identify:)		00	17	
18	Oklahoma source income (line 16 minus line 17) Enter here and on page 1, line 1.....			18	13,600
19	Federal adjusted gross income (line 16 minus line 17) Enter here and on page 1, line 2.....	14,440	00	19	

SCHEDULE 511NR-A	Oklahoma Additions	See instructions for details on qualifications and required documents.
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		FEDERAL AMOUNT			OKLAHOMA AMOUNT
1	State and municipal bond interest.....		00	1	
2	Lump sum distributions (not included in your Federal AGI).....		00	2	
3	Federal net operating loss.....		00	3	
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion.....		00	4	
5	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s).....		00	5	
6	Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/>)		00	6	
7	Total additions (add lines 1-6, enter total here and on line 3 of Form 511NR)	0	00	7	0